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Specialties

- ◆ Tax Planning and Consulting
- ◆ Valuation and Litigation
- ◆ Estate Planning
- ◆ Financial Services
- ◆ Professional Services
- ◆ Employee Benefits
- ◆ Manufacturing & Distribution
- ◆ Trust Administration
- ◆ Family Business
- ◆ Real Estate

Profile

John is a partner in the firm's Tax Services Group and has significant experience in business valuation and tax related issues for privately held companies. He works with families and small business owners on individual and corporate tax planning, estate planning, trust administration, multi-state tax planning and valuation of closely-held business interests. He also concentrates on employee benefit plans. John leads the AMD Mid Market Services Group, offering dedicated resources, experience, service, critical thinking and a track record of success in assisting Mid Market companies. He is also a member of AMD's Roth IRA Conversion team. John joined AMD in 1992 and was admitted as partner in 2003.

Education & Certification

- ◆ B.S. in Business Administration, University of Missouri, St. Louis
- ◆ Certified Public Accountant, State of Missouri (CPA)
- ◆ Accredited in Business Valuation (ABV) awarded by the AICPA

Professional Organizations

- ◆ American Institute of Certified Public Accountants (AICPA)
- ◆ Missouri Society of Certified Public Accountants (MSCPA)
- ◆ Estate Planning Council of St. Louis
 - Board Member
 - Membership Chair
 - Treasurer
 - Secretary
- ◆ CPA Associates International, Inc. (CPAAI)
 - Chairman, Employee Benefits Committee

Community Leadership

PAST & PRESENT

- ◆ Adequate Housing for Missourians
 - Board Member
 - Vice President
 - Treasurer
- ◆ Catholic Youth Council
 - Athletic Coach
- ◆ Boy Scouts of America
 - Cub Scout Den Leader
- ◆ Our Holy Redeemer
 - Board Member, Treasurer, Athletic Association
 - Member, Parish Council
 - President, Finance Committee
 - Member, Treasurer, Holy Name Society
- ◆ St. Louis University High School Alumni Board
 - Board Member
- ◆ Children's Legacy Advisors of St. Louis Children's Hospital
 - Board Member
- ◆ Nerinx Hall
 - Board Member