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Specialties

- ◆ Individual Income Tax Planning
- ◆ Wealth Management
- ◆ Stock Option Planning
- ◆ Personal Financial Counseling
- ◆ Tax Review of Estate Documents
- ◆ Executive Compensation Planning
- ◆ Business Succession Planning
- ◆ Executive Change-in-Control Planning
- ◆ Tax Planning and Preparation
- ◆ Executive Tax Services
- ◆ Retirement Planning
- ◆ Estate Planning
- ◆ Tax Minimization Planning
- ◆ Family Office Services
- ◆ Elder Care Services
- ◆ Estate, Gift & Trust Services

Profile

Doug is a partner in the Firm's Tax Services Group specializing in providing tax and personal financial counseling services to corporate executives, high net-worth individuals and athletes. His background includes more than 20 years of working with individuals on income tax, stock option planning and retirement planning. Doug has Big 4 experience and prior to joining AMD was with BKD in St. Louis.

Education & Certification

- ◆ B.S., Accounting, Southern Illinois University, Carbondale, Illinois
- ◆ Certified Public Accountant, State of Missouri
- ◆ Personal Financial Specialist (PFS), awarded by the AICPA

Professional Organizations

- ◆ American Institute of Certified Public Accountants (AICPA)
- ◆ Missouri Society of Certified Public Accountants (MSCPA)
 - Personal Financial Planning Committee
- ◆ St. Louis Estate Planning Council
- ◆ CPA Associates International (CPAAI)
 - Personal Financial Planning Committee

Community Leadership

- ◆ Ranken Technical College
 - Member, Planned Giving Advisory Board
- ◆ Southern Illinois University School of Accountancy
 - Board of Advisors
 - Program Committee - Chair
 - Executive Committee - Member
- ◆ Multiple Sclerosis Society
 - 2010 Corporate Achiever
- ◆ Good Shepherd Lutheran Church
 - Finance Committee Member
 - Former Council Member